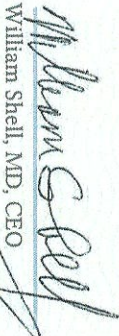




Be It Known to All Interested Parties, That
Targeted Medical Pharma, Inc. Have Provided Substantive
Data Leading to a Determination of "Generally Recognized as Safe"
(GRAS) Status of **Theramine®**

According to the rights and privileges conferred by the Federal Food, Drug and Cosmetic Act, experts, by the virtue of their training and experience have determined that the product **THERAMINE** is manufactured in the United States in accordance with Certified Good Manufacturing Practices (cGMP), is safe under the intended conditions of use, and is composed only of ingredients that are Generally Recognized as Safe (GRAS) by scientific procedures when used as a food supplement, as approved by the GRAS Expert Panel.

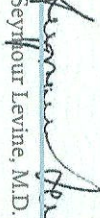

William Shell, MD, CEO
Date 12/09 2011


Michael S. Sirel, M.D.
Date 11/9 2011


Lawrence May, M.D.
Date 12-8 2011


Shrutti Parti, Ph.D.
Date Dec 9th 2011


David S. Silver, M.D.
Date December 9, 2011


Seymour Levine, M.D.
Date Nov Dec 9th 2011

